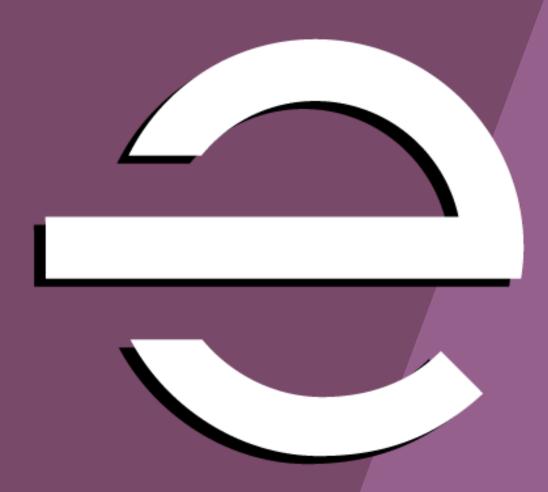
# 2025 EvolveNXT Medicare Broker Agency Onboarding Portal User Guide







## Introduction – Page 1 of 2



**NAVIGATION** 

My Onboarding Cases

Welcome to EvolveNXT – your all-in-one platform for managing Medicare business.

EvolveNXT is built to simplify your workflow, helping brokers and agencies manage commissions, contracting, certifications, and client records —all in one place.

This guide will walk you through the key features and tools you'll use to navigate and get the most out of the portal.

With a single login, you can manage multiple carriers and lines of business across the Evolve portal.

Until onboarding is complete, you'll only see the "**My Onboarding Cases**" section in the navigation bar. Once you're fully onboarded, the full navigation menu will become available.



Broker Services Team
Monday through Friday
6:00 AM – 6:00 PM
Mountain Time
(855) 885-3179
MPBrokerSupport@
molinahealthcare.com

**A** Important: Login may take up to 1 hour after you receive your registration email.



My Onboarding Cases

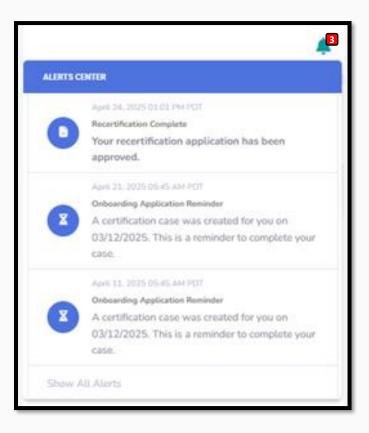


### Notifications

If you have unread notifications, a red bade with a number will appear on the notification bell icon.

Click the bell to open the Alerts Center.

- Click on an individual alert to view its details
- Or select "Show All Alerts" to see the full list of notifications





### Switch Profiles

Principle-type brokers can switch between their broker and agency profiles. To switch views, click on your profile name and select the desired profile.



#### **Exit the Portal**

When you're finished using the portal, be sure to log out securely by selecting "Exit Portal" from your profile menu.



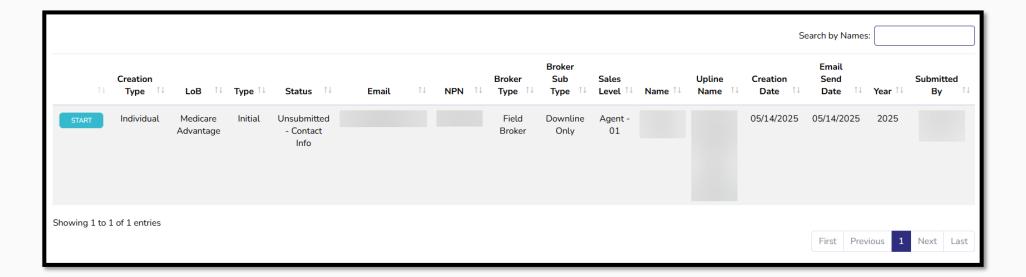


My Onboarding Cases

# Start Your Onboarding Case

To begin your onboarding:

- 1.Go to the "My Onboarding Cases" section.
- 2.Click the "Start" button to open and begin your Onboarding Case.



Start

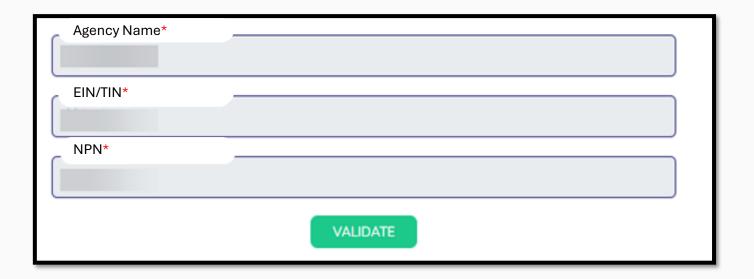
My Onboarding Cases

### Before you begin.

For your security, we need to verify your identity.

To protect the data pulled from the <u>National Insurance Producer Registry (NIPR)</u>, please enter your full **EIN/TIN** and **NPN** to confirm Agency entity.

Click **Validate** to continue



If you are unable to validate your identity, check if the NPN and Name shown below are correct. If they are not, please reach out to your agency or our broker support contact found on our website.



My Onboarding Cases

Contact Info

Additional Info

License Info

Submit

### Review, confirm, and complete your contact information.

Agencies can only have one set of demographic details across all lines of business (Medicare Advantage, Employer Group Waiver Plan, and Prescription Drug Plan).

Scroll to the bottom of the page and check the box to acknowledge the statement.

### When you're done, click **Continue**

You are onboarding as a Direct 1099 agency, top of hierarchy. This means that you do not have an upline and you will receive your own commissions. Your commissions cannot be assigned to another contracted entity and you will have to complete banking information for payment.
CANCEL



My Onboarding Cases

Contact Info

Additional Info

License Info

Submit

In the **Additional Info** section, you must answer all 40\* questions

When you're done, click **Continue** 

1. Company Website (If none, enter N/A): *		
2. Company Email Domain (If none, enter N/A): *		
3. What year did the agency begin business? *		
4. Agency DBA (If none, enter N/A): *		
5. Principal Agent Phone: *		

37. MA Projected Enrollments: *		
38. PDP Projected Enrollments: *		
39. Med Supp Projected Enrollments: *		
40. Other Projected Enrollments: *		

**Note:** Questions will adjust dynamically based on the selected agency type (e.g., Call Center, Independent), with additional questions appearing as needed.



My Onboarding Cases

Contact Info

Additional Info

License Info

Submit

In the **License Info** section, you'll select the states where you hold an active license. You can only choose states where your upline is also licensed.

Your Resident State License will be auto-selected based on your address.

Active: Our records show that you own a valid health license in this state.

Inactive: Our records show that you own a health license but it is not currently active.

**No License Found:** Our records show that you do not own any health license in this state.

MA Declared States	
AZ - Arizona - Active License	NV - Nevada - Active License
ID - Idaho - Active License	OH - Ohio - Active License
☑ IL - Illinois - Active License	SC - South Carolina - Inactive License
KY - Kentucky - Inactive License	TX - Texas - Active License
MI - Michigan - Active License	UT - Utah - Active License
MS - Mississippi - No License Found	VA - Virginia - Inactive License
NE - Nebraska - No License Found	WA - Washington - Inactive License
NM - New Mexico - Active License	WI - Wisconsin - Active License



My Onboarding Cases

Contact Info

Additional Info

License Info

Submit

In the **Submit** section, you'll review and sign the following documents:

Each one will open in the center of your screen for easy reading and signing.

Molina Agency Agreement (31 pages)

Agency Agreement GA Exhibit D (3 pages)

FCRA NIPR Document (4 pages)

MOLINA MEDICARE AGENCY AGREEMENT

This Molina Medicare Agency, Agreement ("Agreement") is made and entered into by and between the subsidiaries of Molina Hedibcare, lac., that are set forth on the signature page of this Agreement (collectively, "Molina Hedibcare, lac., that are set forth on the signature page of this Agreement (collectively, "Molina Hedibcare, lac., that are set forth on the signature page of this Agreement (collectively, "Molina Hedibcare, lac., that are set forth on the signature page of this Agreement (collectively, "Party" and collectively as "Parties".

\*\*RECITALS\*\*

WHEREAS, Agency is an entity that includes a principal and Participating Producers who are licensed to market and sell Medicare products; and

WHEREAS, Molina Healthcare desires to contract with Agency to market and sell Molina Healthcare desires to contract with Agency to market and sell Molina Healthcare desires to contract with Agency to market and sell Molina Healthcare desires to contract with Agency to market and sell Molina Healthcare desires to contract with Agency to market and sell Molina Healthcare desires to contract with Agency to market and sell Molina Healthcare desires to contract with Agency to market and sell Molina Healthcare desires to contract with Agency to market and sell Molina Healthcare desires to contract with Agency to market and sell Molina Medicare products.

1.1 Agency means an agency that falls within one of the Participating Producers that are licensed to market and seal Molina Medicare products.

1.2 Agency Administrative Payment means a payment the Agency is qualified to receive if it performs the required administrative services and necess all the other requirements of a payment of the payment of the Agency is required to perform are in the Producer Guide.

1.3 Beneficiary means a person enrolled in Molina Medicare or a person that Agency or its Participating Producers are to market-del Molina Medicare or a person that Agency or its Participating Producers are to market-del Molina Medicare o

Use the navigation controls just below the embedded document to open and move through each file.





My Onboarding Cases

Contact Info

Additional Info

License Info

Submit

Check the box to confirm you've read and agreed to the statement.

Then, add your electronic signature to finish onboarding.
Your signature will be saved in the My Documents section of the Portal.

Click Submit.

		ts under our Agency. We will hold an Errors and Omissions with \$1,000,000 per gency and will make it available to Molina upon request. *	
Date *  IP Address *	05/16/2025 192.0.2.0		
Please sign your name in the space below.			
CLEAR			
	CANCEL	SUBMIT	

Date and IP Address can not be edited

Continue

# **My Onboarding Cases** – Confirmation Page

NAVIGATION

My Onboarding Cases

**Contact Info** 

Additional Info

License Info

Submit



**What Happens Next** 

Your Onboarding case will be updated to **Submitted.** 



Once everything's checked off and approved, your status will update to Active: Pending.

