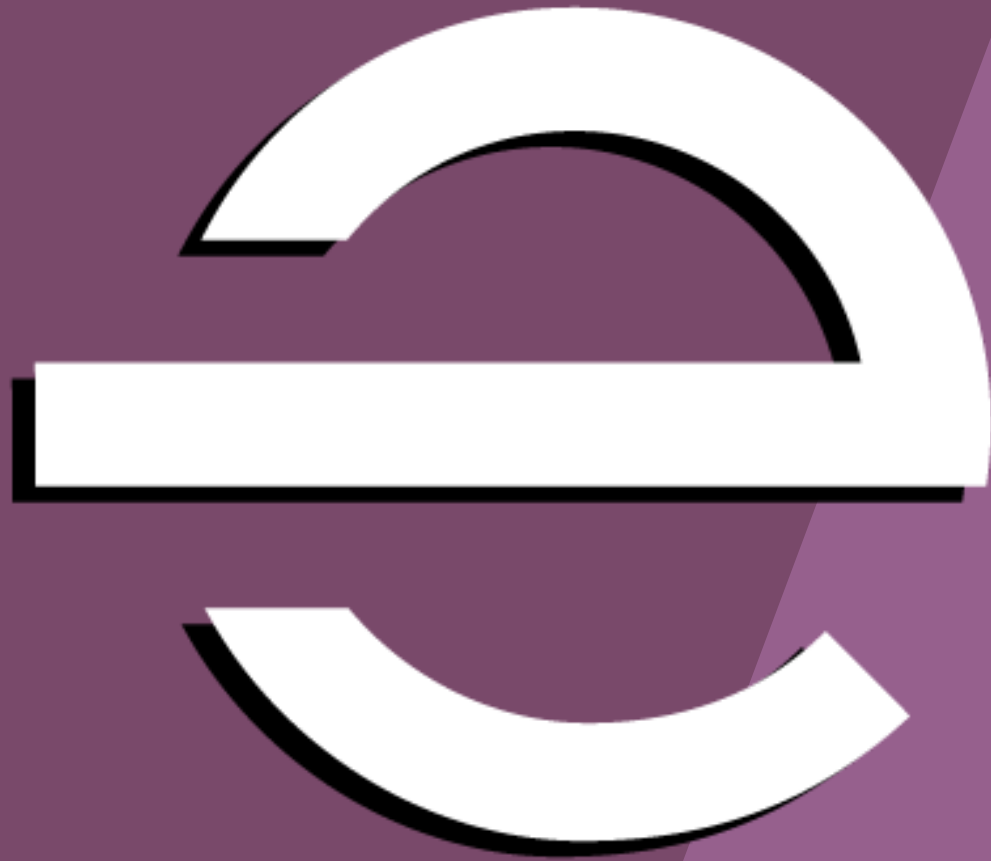


# **2025 EvolveNXT Medicare Broker Onboarding Portal User Guide**



## NAVIGATION

My Onboarding Cases

**Welcome to EvolveNXT** – your all-in-one platform for managing **Medicare** business. **EvolveNXT** is built to simplify your workflow, helping brokers and agencies manage **commissions, contracting, certifications, and client records** —all in one place.

This guide will walk you through the key features and tools you’ll use to navigate and get the most out of the portal. With a single login, you can manage multiple carriers and lines of business across the Evolve portal.

Until onboarding is complete, you’ll only see the “**My Onboarding Cases**” section in the navigation bar. Once you're fully onboarded, the full navigation menu will become available.

### Evolve Registration Email\*

From: [donotreply@evolvenxt.com](mailto:donotreply@evolvenxt.com)  
Date: Fri, May 16, 2025, 11:38 AM  
Subject: Molina Medicare Agent Contracting Registration  
To: [email@email.com](mailto:email@email.com)

Dear **Agent Name**,

Thank you for your interest in selling Molina Medicare. You have been invited to onboard with Molina Field Broker. To accept this invitation, please use the information below to complete your application online.

This onboarding case will be active for 60 days from the date the first link was sent at which time the link will be deactivated.  
URL: <https://molina.evolvenxt.com/login.htm>

Username: [email@email.com](mailto:email@email.com)  
Temporary Password: 2FD6F42BDFE7

Thanks,  
Medicare Broker Support Unit  
Phone: 866-440-9788  
Email: [MCRBrokerContracting@MolinaHealthCare.com](mailto:MCRBrokerContracting@MolinaHealthCare.com)

Same broker  
portal  
account for  
Molina  
Medicare and  
Marketplace

### Evolve Login



powered by EvolveNXT

Selecting this option  
will display all carriers  
linked to your account

Email Address

username or email

Password

password

LOGIN

☒ Login to Molina

☐ Show me all carriers linked to my account

[Lost your password?](#)

 **Important:** Login may take up to **1 hour** after you receive your registration email.

Continue

## NAVIGATION

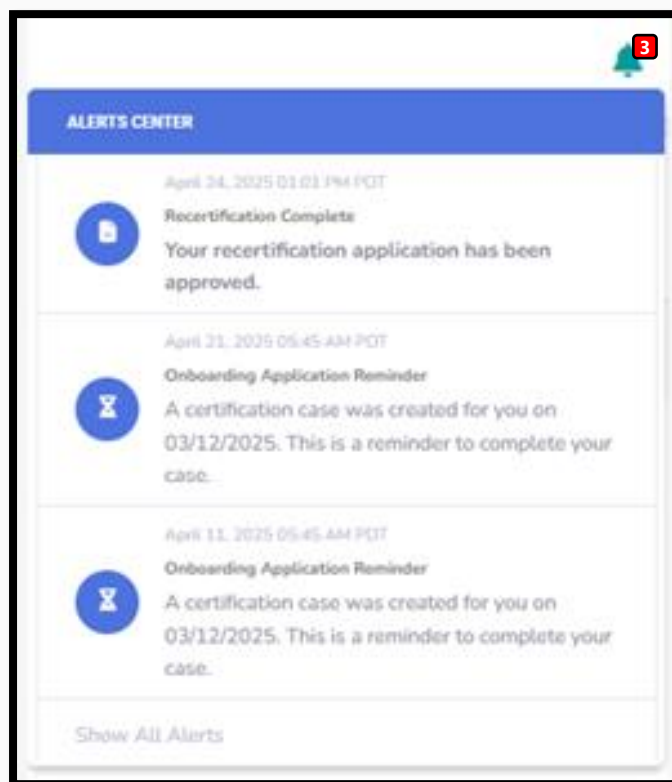
My Onboarding Cases

### Notifications

If you have unread notifications, a red badge with a number will appear on the notification bell icon.

Click the bell to open the Alerts Center.

- Click on an individual alert to view its details
- Or select “Show All Alerts” to see the full list of notifications

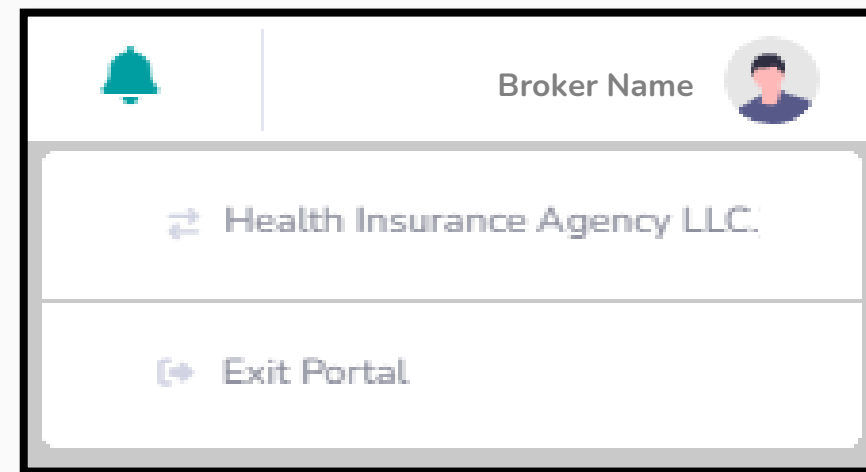


### Switch Profiles

Principle-type brokers can switch between their broker and agency profiles. To switch views, click on your profile name and select the desired profile.

### Exit the Portal

When you’re finished using the portal, be sure to log out securely by selecting “Exit Portal” from your profile menu.



Continue

## NAVIGATION

My Onboarding Cases



## Start Your Onboarding Case

To begin your onboarding:

1. Go to the **“My Onboarding Cases”** section.
2. Click the **“Start”** button to open and begin your Onboarding Case.

Search by Names:

	Creation Type ↑↓	LoB ↑↓	Type ↑↓	Status ↑↓	Email ↑↓	NPN ↑↓	Broker Type ↑↓	Broker Sub Type ↑↓	Sales Level ↑↓	Name ↑↓	Upline Name ↑↓	Creation Date ↑↓	Email Send Date ↑↓	Year ↑↓	Submitted By ↑↓
<a href="#">START</a>	Individual	Medicare Advantage	Initial	Unsubmitted - Contact Info			Field Broker	Downline Only	Agent - 01			05/14/2025	05/14/2025	2025	

Showing 1 to 1 of 1 entries

[First](#)
[Previous](#)
[1](#)
[Next](#)
[Last](#)

Start

## NAVIGATION

My Onboarding Cases

**Before you begin.** For your security, we need to verify your identity.

To protect the data pulled from the [National Insurance Producer Registry \(NIPR\)](#), please enter your full **Social Security Number** to confirm you're the entity listed below

Click [Validate](#) to continue

NPN

First Name

Last Name

SSN

Do not include hyphens nor spaces

VALIDATE

If you are unable to validate your identity, check if the NPN and Name shown below are correct.  
If they are not, please reach out to your agency or our broker support contact found on our website.

Continue



Contact Info

Additional Info

License Info

Submit

## Review, confirm, and complete your contact information.

You can only have one set of demographic details across all lines of business (Medicare Advantage, Employer Group Waiver Plan, and Prescription Drug Plan).

Scroll to the bottom of the page and check the box to acknowledge the statement.

When you're done, click [Continue](#)

☒ You are onboarding as a 1099, Direct to Health Plan. This means that you do not have an upline and you will receive your own commissions. Your commissions cannot be assigned to another contracted entity and you will have to complete banking information for payment. After you are Active:Certified, you will have the ability to request to join a hierarchy and assign commissions to this entity. If this is not the model you wish to onboard as, please click the Cancel option below and request a new invitation from your preferred hierarchy or agency.

CANCEL

CONTINUE

Continue

Contact Info

Additional Info

License Info

Submit

In the **Additional Info** section, answer all background questions by selecting “**Yes**” or “**No**” for each one.

When you're done, click [Continue](#)

1. Have you ever had your insurance or securities license suspended, revoked or subject to disciplinary action, or have you ever had an application for an insurance license denied by any insurance department?*	No	Yes
2. Have you ever been charged with, or indicted for, any criminal offense(s) other than civil traffic offenses? *	No	Yes
3. Have you ever pled guilty, or nolo contendere, or been convicted of, any criminal offense(s) other than civil traffic offenses? *	No	Yes
4. Have you ever had adjudication of guilt withheld, had a sentence imposed or suspended, had pronouncement of a sentence suspended, or been pardoned, fined, or placed on probation, for any criminal offense(s) other than civil traffic offenses? *	No	Yes
5. Have you ever had a complaint filed against you with an insurance department, NASD or other regulatory agency or do you anticipate one being filed? *	No	Yes
6. Within the last ten (10) years, have you been a party to any civil action involving dishonesty, breach of trust or a financial dispute? *	No	Yes
7. Do you owe an insurance company or other person for any premiums collected or monies advanced? *	No	Yes
8. Has any company or other person alleged that it has not received premiums or other monies due such company or person from you? *	No	Yes

Fields marked with an asterisk (\*) are required.

Continue



Contact Info

Additional Info

License Info

Submit

In the **License Info** section, you'll select the states where you hold an active license.

You can only choose states where your upline is also licensed.

Your Resident State License will be auto-selected based on your address.

**Active:** Our records show that you own a valid health license in this state.

**Inactive:** Our records show that you own a health license but it is not currently active.

**No License Found:** Our records show that you do not own any health license in this state.

## MA Declared States

<input checked="" type="checkbox"/> AZ - Arizona - <b>Active License</b>	<input checked="" type="checkbox"/> NV - Nevada - <b>Active License</b>
<input checked="" type="checkbox"/> ID - Idaho - <b>Active License</b>	<input checked="" type="checkbox"/> OH - Ohio - <b>Active License</b>
<input checked="" type="checkbox"/> IL - Illinois - <b>Active License</b>	<input checked="" type="checkbox"/> SC - South Carolina - <b>Inactive License</b>
<input checked="" type="checkbox"/> KY - Kentucky - <b>Inactive License</b>	<input checked="" type="checkbox"/> TX - Texas - <b>Active License</b>
<input checked="" type="checkbox"/> MI - Michigan - <b>Active License</b>	<input checked="" type="checkbox"/> UT - Utah - <b>Active License</b>
<input checked="" type="checkbox"/> MS - Mississippi - <b>No License Found</b>	<input checked="" type="checkbox"/> VA - Virginia - <b>Inactive License</b>
<input checked="" type="checkbox"/> NE - Nebraska - <b>No License Found</b>	<input checked="" type="checkbox"/> WA - Washington - <b>Inactive License</b>
<input checked="" type="checkbox"/> NM - New Mexico - <b>Active License</b>	<input checked="" type="checkbox"/> WI - Wisconsin - <b>Active License</b>

Continue

## NAVIGATION

My Onboarding Cases

Contact Info

Additional Info

License Info


Submit

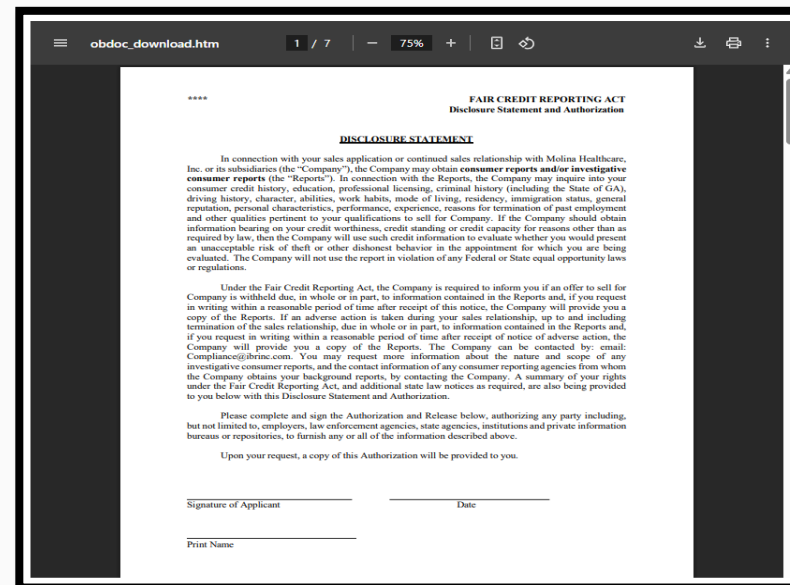
In the **Submit** section, you'll review and sign the following documents:  
Each one will open in the center of your screen for easy reading and signing.

**Individual Agent Agreement** (30 pages)

**Individual Agreement Exhibit D** (2 pages)

**FCRA NIPR Document** (4 pages)

 Use the navigation controls just below the embedded document to open and move through each file.



Brokers can also download these forms for their records.

Continue

NAVIGATION

My Onboarding Cases

Contact Info

Additional Info

License Info

Submit

✓ Check all boxes to confirm you've read and agreed to each statement.  
 ✍️ Then, add your electronic signature to finish onboarding.  
 Your signature will be saved in the My Documents section of the Portal.

Click [Submit](#).

☒ I agree I have thoroughly reviewed this Agent Appointment Application and have answered all questions to the best of my knowledge. \*
 ☒ I agree to comply with CMS regulations for Medicare Advantage Organizations. \*
 ☒ I agree to avoid prohibited practices such as door-to-door marketing, offering inducements for enrollments, or other unapproved promotional activities such as gift cards or cash incentives. \*
 ☒ I agree to use ONLY marketing collaterals and advertisements that have been approved by CMS and Molina Healthcare in connection with marketing Molina Medicare. \*
 ☒ I agree to refrain from engaging in misleading, confusing, or "high pressure" sales tactics as you market Molina Medicare. \*
 ☒ I agree to comply with all of the terms and conditions of Molina Healthcare's standard Producer agreement, which includes a HIPAA Business Associate Agreement, and CMS Program Requirements. A copy of the Producer Agreement was provided to me upon Molina Healthcare's approval of this Agent Appointment Application. \*
 ☒ I acknowledge that upon approval of this Agent Appointment Application, I will be an independent contractor, not an employee of Molina Healthcare. Accordingly, I will have no claim for vacation or sick leave, retirement benefits, Social Security, Workers' Compensation benefits, disability or unemployment insurance benefits, or employee benefits of any kind. \*
 ☒ I agree that I will not solicit individuals to enroll in Molina Medicare until I receive notification from Molina Healthcare that this Agent Appointment Application has been approved. \*
 ☒ I agree to hold Errors and Omissions insurance with limits of \$1,000,000 per incident and \$1,000,000 in the aggregate and will make it available to Molina upon request. \*

Date \* 
 IP Address \*

Please sign your name in the space below.
 

CLEAR

CANCEL

SUBMIT

Date and IP Address can not be edited

Continue

NAVIGATION

My Onboarding Cases

Required Training 

- Contact Info
- Additional Info
- License Info
- Submit

 **What Happens Next**

Your Onboarding case will be updated to **Submitted**.

Creation Type	LoB	Type	Status	Email	NPN	Broker Type	Broker Sub Type	Sales Level	Name	Upline Name	Creation Date	Email Send Date	Year	Submitted By
Individual	Medicare Advantage	Initial	Submitted			Field Broker	Direct	Agent - 01			05/20/2025	05/20/2025	2025	

Once everything’s checked off and approved, your status will update to Active: Pending.

Now, you’ll see a new option in the navigation called

Required Training 

Click it to view any remaining training you need to complete to wrap up your onboarding.

Continue

## NAVIGATION

My Onboarding Cases

Required Training 

Click “**Start**” to open and complete both the [Code of Ethics](#) and [Medicare Annual Certificate](#). Completing these will unlock access to the **Medicare Products Exam** and **AHIP Medicare Training**.

▼

Not Started

Molina Product & AHIP Training 2025

Molina Training 2025

START	Code of Ethics
START	2025 Medicare Annual Certificate
LOCKED	2025 Molina Medicare Products - Exam <i>You must first complete the above training component(s) to unlock this component.</i>
LOCKED	AHIP Medicare Training 2025 <i>You must first complete the above training component(s) to unlock this component.</i>

History

No training available

Continue



## NAVIGATION

My Onboarding Cases

Required Training 

Here's what the training screen will look like.

Start and complete each course to unlock the remaining two required trainings:

[Medicare Products Exam](#) and [AHIP Medicare Training](#).

Code of Ethics

**Code of Ethics**

START COURSE

2025 Medicare Annual Certificate

**2025 Molina Medicare Annual Certification**

START COURSE

In Progress (50%)

Molina Product &amp; AHIP Training 2025

Molina Training 2025

COMPLETED

Code of Ethics - **Completed** - 05/16/2025

COMPLETED

2025 Medicare Annual Certificate - **Completed** - 05/16/2025

START

2025 Molina Medicare Products - Exam

START

AHIP Medicare Training 2025

Continue

## NAVIGATION

My Onboarding Cases

Required Training **2025 Molina Medicare Products – Exam**

The exam has **14 questions**.

You'll need to score **85% or higher** to pass.

You get **3 total attempts** to complete it.

Take your time, and good luck!

**SUBMIT****Continue**



## NAVIGATION

My Onboarding Cases

Required Training 

## AHIP - Medicare Certification and Fraud, Waste, and Abuse Training

### Medicare Certification and Fraud, Waste, and Abuse Training

To comply with Molina's certification requirements necessary for Ready-to-Sell (RTS) status, you are required to complete Medicare Certification + Fraud, Waste, and Abuse Training annually.

▼

AHIP - Medicare Certification and Fraud, Waste, and Abuse Training

AHIP requires you to add Molina as an affiliate corporation in your AHIP account so we receive your AHIP completion records. Select the button below to complete AHIP certification.

If you have already completed AHIP certification for this plan year, please select the button below to add Molina as an affiliate corporation in your AHIP profile. Certification completion will update within 24 hours of your affiliation update.

**Please Note: If you do not see the discounted/negotiated rate on the AHIP site, do not proceed with payment but submit a Support Ticket through the Molina Workbench Broker Portal. Reimbursements will not be issued for incorrect amounts charged/paid.**

GO TO AHIP

MEDICARE CERTIFICATION HISTORY

Transmit Completed AHIP Cert to Molina Healthcare

Continue

## NAVIGATION

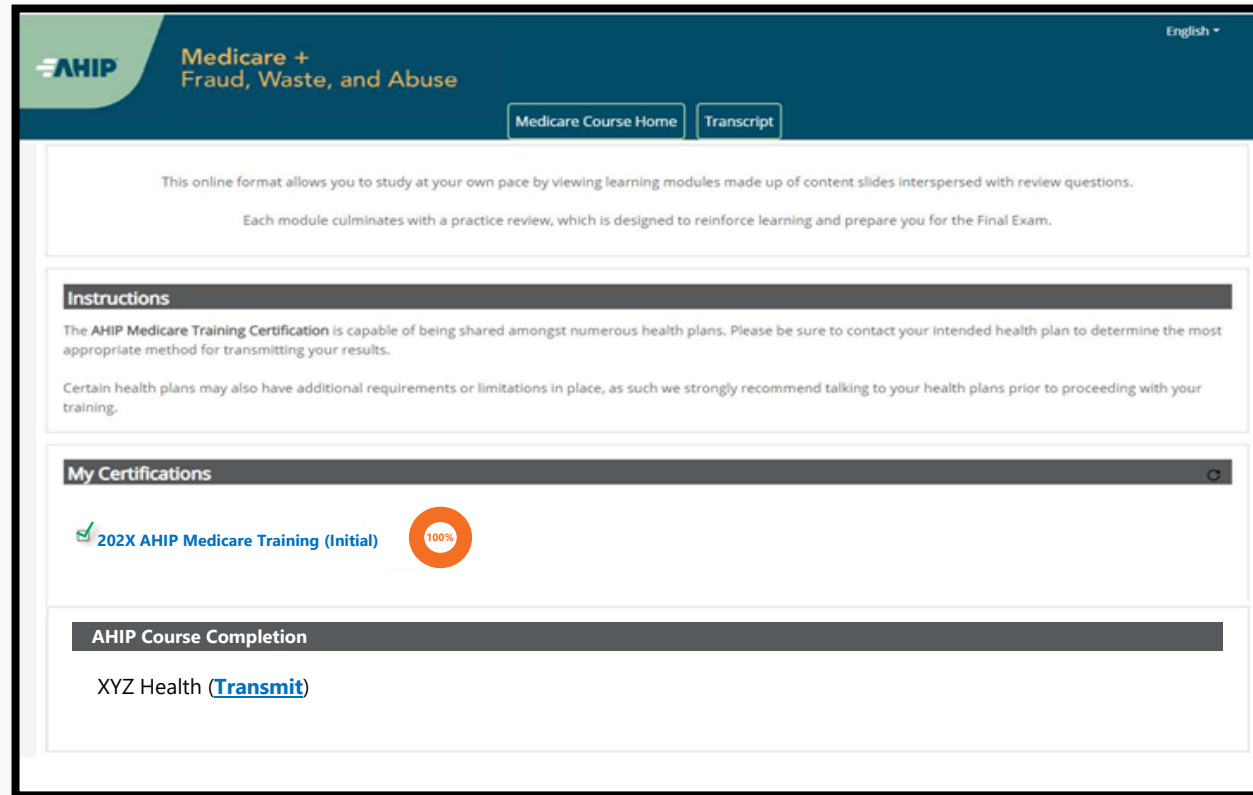
My Onboarding Cases

Required Training 

## Transmit AHIP Cert to Molina

Upon completion of the AHIP Medicare Training, you are required to transmit your scores to Molina healthcare.

To do this, click the **Transmit** link from the AHIP Course Completion section of your AHIP profile page.



The screenshot shows the AHIP Medicare + Fraud, Waste, and Abuse training interface. The header includes the AHIP logo, the course title, and a language dropdown set to English. Below the header are two buttons: "Medicare Course Home" and "Transcript". The main content area contains an introductory paragraph about the online format, followed by an "Instructions" section with details about sharing the certification and contacting health plans. Below this is a "My Certifications" section showing a completed "202X AHIP Medicare Training (Initial)" with a 100% score. At the bottom, the "AHIP Course Completion" section displays "XYZ Health" with a "Transmit" link.

English ▾

**Medicare +  
Fraud, Waste, and Abuse**

Medicare Course Home Transcript

This online format allows you to study at your own pace by viewing learning modules made up of content slides interspersed with review questions.

Each module culminates with a practice review, which is designed to reinforce learning and prepare you for the Final Exam.

**Instructions**

The AHIP Medicare Training Certification is capable of being shared amongst numerous health plans. Please be sure to contact your intended health plan to determine the most appropriate method for transmitting your results.

Certain health plans may also have additional requirements or limitations in place, as such we strongly recommend talking to your health plans prior to proceeding with your training.

**My Certifications**

202X AHIP Medicare Training (Initial) 100%

**AHIP Course Completion**

XYZ Health [Transmit](#)

Continue

## NAVIGATION


My Onboarding Cases

Required Training

 Once your information is validated and your background check is approved, you'll get a confirmation email.

You can also check your status anytime in the **Alert Center**.

If your background check is not approved, you'll receive an email with further details.

 After onboarding is complete and you've received your confirmation email, you'll see the full navigation bar the next time you log in to [EvolveNXT](#) (see below).

### Open Assigned Trainings

There are currently no required training courses assigned to you.


### History

▼

Completed Molina Product & AHIP Training 2025

You have completed training on 05/16/2025

COMPLETE	Code of Ethics - Completed - 05/16/2025
COMPLETE	2025 Medicare Annual Certificate - Completed - 05/16/2025
COMPLETE	2025 Molina Medicare Products - Exam - Completed - 05/16/2025
COMPLETE	AHIP Medicare Training 2025 - Completed - 05/16/2025



## NAVIGATION

- Dashboard
- Statements
- Book of Business
- Medicare App Status
- Docs & Resources
- My Credentials
- My Account
- ID Cards & PCP Changes
- Workflows

END