

Are you approaching retirement? Talk to an RSSA today.



Benefits of working with an RSSA

Claiming Social Security is often a complicated and daunting task for most individuals. There are over 2,700 rules which govern how your benefits are determined and there are literally thousands of claiming strategies. Additionally, 96% of people get less than they should resulting in the average American household losing over \$110,000 in lifetime benefits.

As a Registered Social Security Analyst (RSSA), I can help you achieve the optimal claiming strategy to ensure that you receive every dollar that you have earned and are entitled to.

I will analyze all possible claiming options including your most optimal strategy and I will create your personal Social Security benefits plan which will include:

- Claiming strategy options
- Future earnings impacts
- Strategies to avoid reduced benefits
- Maximizing spousal and survivor benefits
- Benefits for children and family maximums
- Longevity scenarios
- Cost of living adjustments
- Pension reduction calculations
- And more!



I am specially trained in Social Security

- I have been trained to advise clients on all applicable Social Security rules
- I have the knowledge required to deliver Social Security income planning services



I am competent using maximization software

- I have been trained to use cutting-edge Social Security maximization software
- I am skilled at analyzing all possibilities to obtain your optimal claiming strategy



I am an active member of NARSSA

- I passed the NARSSA national exam, and I meet ongoing education requirements
- I commit to high ethical standards and NARSSA's professional code of conduct