

# Learn About Your Social Security Income

Claiming Social Security can be a complicated and difficult task. There are 2,728 rules\* which govern how benefits are determined and thousands of claiming strategies. I can help you with the claiming decision to ensure you receive the benefits you are entitled to.

## Learn about Social Security benefits.



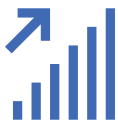
### Personalized Analysis

I can analyze your claiming options and Social Security rules that impact your benefits.



### Consultation

I can review your results, help educate you on the rules that may impact your decisions, and help your questions.

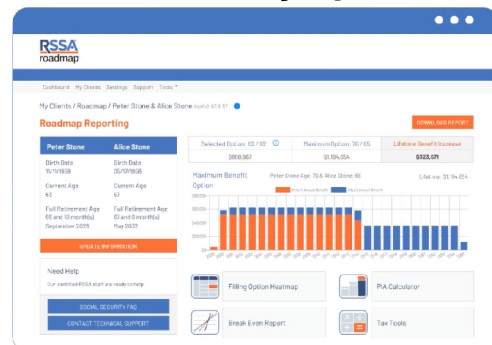


### Optimization

I can help you choose a claiming strategy based on your needs and goals for your planned retirement.

**Contact me:**

## RSSA Roadmap® Social Security Optimizer



**I have been trained and I am competent using RSSA Roadmap® software to analyze your claiming possibilities to obtain your claiming strategy. Your full analysis can include:**

- ☒ Monthly, annual, & lifetime benefits
- ☒ Life expectancy & longevity scenarios
- ☒ Benefits for children & family maximums
- ☒ WEP & GPO pension reduction calculations
- ☒ Future earnings impacts on benefits
- ☒ Spousal & survivor benefits

\*"Online Social Security Handbook." Social Security Administration, [https://www.ssa.gov/OP\\_Home/handbook/handbook.html](https://www.ssa.gov/OP_Home/handbook/handbook.html).

**DISCLAIMER:** The National Association of Registered Social Security Analysts, Ltd. has no affiliation with the Social Security Administration or any other government agency. The Social Security information provided does not and is not intended to constitute financial advice. All information, content and materials available are for general informational purposes only.

©2024 National Association of Registered Social Security Analysts Ltd. All Rights Reserved